

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 02, 2020

REGISTRATION NO: 27396
BONDS ISSUED BY: Moniteau County R-I School District
AMOUNT OF ISSUE: \$6,000,000.00 (Series 2020) COUNTY: Moniteau, Cole and Cooper
(a portion of \$10,750,000 authorized)
DATE OF ISSUE: July 07, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the betterment of school facilities including, without limitation: demolition of the 1954 portion of the Elementary School building and the Pre-K/Kindergarten metal building and replace with a new addition of 20+ classrooms; renovations to the Middle School and Elementary School; safety improvements; technology infrastructure upgrades; roof repairs; repaving of parking lots; track resurfacing; and to the extent funds are available, complete other renovation and repair improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
2.00000%	\$400,000.00	03/01/2023	
2.00000%	\$250,000.00	03/01/2024	
3.00000%	\$540,000.00	03/01/2035	
3.00000%	\$900,000.00	03/01/2036	
3.00000%	\$935,000.00	03/01/2037	
	\$960,000.00	03/01/2038	*
	\$990,000.00	03/01/2039	*
	\$1,025,000.00	03/01/2040	*
3.00000%	\$2,975,000.00	03/01/2040	

ARE BONDS CALLABLE: THE SERIES 2020A BONDS maturing on and after March 1, 2035 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$6,369,735.55
INTEREST RATE: 2.49461%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$106,427,111.80
INDEBTEDNESS: (Including this issue) \$15,500,538.58
NOTICE OF ELECTION: Published in the California Democrat newspaper on May 20 and 27, 2020; published in the News Tribune newspaper on May 20 and 31, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 930 No -408
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

